



*Certifying
Collaboration
Education
Resources*

Certified Merger & Acquisition Advisor® (CM&AA) Program

RECERTIFICATION & CE COMPLIANCE REPORT

Please complete the information below and **return to the AM&AA with your renewal dues.**

Compliance Cycle (Membership Anniversary Date): _____ CPE in years _____ to _____

Name: _____

Professional Credential(s): _____

Firm/Company: _____ Year AM&AA Credential Received: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Tel: () _____ Fax: () _____ E-mail: _____

Do not submit documents evidencing your compliance—this is an attestation report only. The AM&AA reserves the right to request evidential documents.

Evidence of CPE compliance requires only that you initial the following attestation and signing below:
Initials: _____ I attest hereto that during the reporting period shown above, I have taken the required 12 hours of Continuing Professional Education (CPE) in areas relevant to Mergers & Acquisitions and have in my files evidence to support this claim.

In the space below, please indicate the years the CPE was taken, name of the course, the type of format; Seminar, Conference, Self-Study and Other (please describe), and the number of hours applicable. If necessary, please attach additional sheet.

| Date Attended | Course Title | Training Format | # of Hours |
|---------------|--------------|-----------------|------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

TOTAL HOURS _____

I HEREBY ATTEST TO THE COMPLETENESS, ACCURACY AND INTEGRITY OF THE ABOVE INFORMATION. The AMAA HAS MY AUTHORIZATION TO TAKE MEASURES DEEMED NECESSARY TO VERIFY THIS INFORMATION.

Signature: _____

Date: _____

SEND TO: Alliance of Merger & Acquisition Advisors
200 E. Randolph St., 24th Floor
Chicago, IL 60601

EMAIL: info@amaaonline.org