



CONFIDENTIAL BUSINESS PROFILE
Managed Services Provider and Data Center

Location: Southern New England Selling Price: Reasonable Multiple of EBITDA/ Sales
 Gross sales: \$4,300,000 Terms: Negotiable
 EBITDA: \$407,000; \$600,000 projected for fiscal year end June 2011

Acquisition Highlights

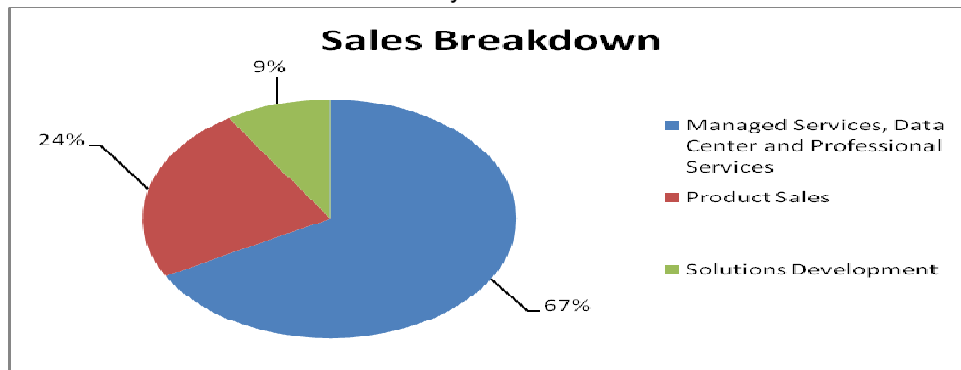
- A strong management vision for the Company and its employees has allowed the Company to adapt and prosper. The Company embraces technological trends and incorporates them into its business model.
- The Company possesses a culture of high availability for clients and the experience to deliver working solutions to its client base.
- Systems and processes developed by the Company allow it to scale at each plateau affordably and with the existing management team.
- A strong recurring revenue model has allowed the Company to invest and grow while competitors were failing.
- The next generation of desktop will be provisioned and delivered remotely. The Company embraces this paradigm shift and is positioned to lead the market through this transition.
- The Company is recognized as the market and thought leader in its geographic area.

Business Synopsis

- In Business: 14 Years
- Employees: 22 Full-time, 2 part- time
- Company: LLC
- Rationale: Silent partners recognize they are not the right vehicle to support the company's next stages of acquisition & growth strategy

	FYE 2008*	FYE 2009*	FYE 2010*
Revenues	\$3,378,678	\$4,402,330	\$4,342,690
Gross Profit	\$1,309,317	\$1,548,941	\$1,666,447

* Source: Tax Returns - Fiscal year ends 6/30



Contact: Mike Camerota, Certified Business Intermediary
(860) 253-9087 or mcamerota@touchstoneadvisors.com

Our client requires a signed confidentiality agreement and indication of financial qualifications.
 DISCLAIMER: All information contained in this document has been provided by the subject company or its agent to Touchstone Advisors LLC and while believed to be correct has not been verified. Accordingly, Touchstone Advisors makes no representations or warranties as to the accuracy and truthfulness of such information. The recipient hereof acknowledges that Touchstone Advisors shall not be liable for any loss or injury suffered by recipient in any way connected to the delivery by Touchstone Advisors of this document. At all times Touchstone Advisors is an agent for the seller and not for the buyer unless a specific agreement exists for Touchstone Advisors to act as the buyer's agent.