

AM&AA DEAL BASH		<i>January 13, 2010</i>	
CONFIDENTIAL Investment Opportunity		Contact Name: Contact Firm: Address: Phone: Email Address:	
Descriptive Title:			
NAICS PRIMARY INDUSTRY CODE/SECTOR:			
LOCATION:			
	<u>FYE 12/31/07</u>	<u>FYE 12/31/08</u>	<u>FYE 12/31/09</u>
REVENUES: Gross Margin:			
EBITDA: Ebitda Margin %:			
BUSINESS DESCRIPTION:			
FEE PAID BY:			
TRANSACTION PROFILE, TIMING/STRUCTURE PREFERENCE			

Note: Complete only the portion of the above that you feel would be most relevant!